



**Date:** 5<sup>th</sup> January, 2026

To,  
**National Stock Exchange of India Limited**  
"Exchange Plaza", C-1, Block G,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051.

Dear Sir/ Madam,

**Sub: Corrigendum to Notice of the Extra-Ordinary General Meeting of Kody Technolab Limited to be held on Friday, 9th January, 2026 at 03:00 P.M. through Video Conferencing (VC) / Other Audio Visual Means (OAVM)**

**Ref: Symbol: KODYTECH | Series: SM | ISIN: INE0Q7P01013**

In compliance with the provisions of the Companies Act, 2013, read with the rules made thereunder, Kody Technolab Limited ("the Company") had circulated a Notice dated 10<sup>th</sup> December, 2025 ("EGM Notice") and a Corrigendum dated 5<sup>th</sup> January, 2026 to all its shareholders for convening the Extra-Ordinary General Meeting (EGM) as mentioned above.

Certain points in the Explanatory Statement pertaining to Resolution Nos. 2 and 3 of the EGM Notice have been revised. Accordingly, we hereby inform our shareholders that this Corrigendum should be read in conjunction with the EGM Notice scheduled to be held on 9<sup>th</sup> January, 2026.

All other contents of the EGM Notice remain unchanged. This Corrigendum forms an integral part of the EGM Notice and is also available on the Company's website at <https://kodytechnolab.com/> and on the website of the National Stock Exchange of India Limited ("NSE") at [www.nseindia.com](http://www.nseindia.com).

Kindly take the same on your record and oblige us.

Thanking You.

**For, Kody Technolab Limited**

**Manali Krunal Patel**  
**Whole-time director**  
**DIN: 07792457**

**Registered Office Address:** 2<sup>nd</sup> Floor ,Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr. Rajpathclub, S.G.Highway, Bodakdev, Ahmedabad, Gujarat – 380054

**Work Address:** Unit no. G01, ground floor, BIFC, building no. 14-A, block 14, zone-01, GIFT SEZ, Gandhinagar - 382355

**Email:** [info@kodytechnolab.com](mailto:info@kodytechnolab.com) | **Contact No:** +919377229944 | **Website:** [www.kodytechnolab.com](http://www.kodytechnolab.com)

**CIN:** L72900GJ2017PLC097244

**CORRIGENDUM TO NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING OF KODY TECHNOLAB  
LIMITED TO BE HELD ON FRIDAY, 9<sup>TH</sup> JANUARY, 2026**

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Corrigendum to the Notice of the Extra-Ordinary General Meeting of “**Kody Technolab Limited**” scheduled to be held on Friday, 9<sup>th</sup> January, 2026 at 03:00 P.M. through Video Conferencing (“VC”)/ Other Audio-Visual Means (“OAVM”).

Notice is hereby given pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended (the “Act”), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014, and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), in respect of:

- Agenda No. 2: Issuance of Equity Shares to entity(ies) belonging to the “Non-Promoter Category” on a preferential basis; and
- Agenda No. 3: Issue of Warrants convertible into Equity Shares to person(s) and/or entity(ies) belonging to the “Non-Promoter Category” on a preferential basis.

Pursuant to the remarks received from the National Stock Exchange of India Limited (“NSE”) vide its letters bearing Reference No. NSE/LIST/52607 in relation to Agenda No. 2 (issuance of equity shares) and Reference No. NSE/LIST/52606 in relation to Agenda No. 3 (issuance of convertible warrants), both dated January 01, 2026, the Company has made the following revisions / changes to the Notice in response to the remarks received from NSE.

The following points in the Explanatory Statement to Resolution Nos. 2 and 3 have been revised as set out below, and the remaining contents of the Notice of the Extra-Ordinary General Meeting scheduled to be held on 9<sup>th</sup> January, 2026 shall remain unchanged.

**Agenda No. 2:**

**4. Basis on which the price has been arrived at:**

The equity shares of the Company are listed and traded on the National Stock Exchange of India Limited (“NSE”). The equity shares of the Company are frequently traded in terms of the Regulation 164 of the SEBI ICDR Regulations.

Accordingly, the computation of the price per equity share has been determined as follow:

- a. The 90 trading days volume-weighted average price (“VWAP”) of the equity shares of the Company quoted on the NSE preceding the relevant date i.e., Rs. 795.17/- per equity share;
- b. The 10 trading days volume-weighted average price (“VWAP”) of the equity shares of the Company quoted on the NSE preceding the relevant date i.e., Rs. 964.38/- per equity share;

Further, in terms of Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we hereby confirm that **no allottee shall be allotted Equity Shares exceeding five percent (5%) of the post-issue fully diluted share capital of the Company**. Accordingly, obtaining a valuation report for determination of the issue price is not mandatorily required in the present case.

However, as a matter of good governance and transparency, the Company has voluntarily obtained a valuation report from a Registered Valuer Entity for determination of the fair value of the Equity Shares. Based on the pricing formula prescribed under the SEBI ICDR Regulations and the said valuation report, the floor price has been determined at Rs. 964.38/- (Rupees Nine Hundred Sixty-Four and Thirty-Eight Paisa Only).

The issue price has been fixed at Rs. 975/- (Rupees Nine Hundred Seventy-Five Only) per equity share, which is not less than the floor price computed in accordance with Chapter V of the SEBI (ICDR) Regulations.

The Valuation report dated Wednesday, 10<sup>th</sup> December, 2025, issued by the Registered Valuer Entity, shall remain available for inspection by the Members of the Company at the Registered Office during business hours on any working day between 11:00 A.M. and 5:00 P.M. upto the date of the EGM.

**8. Name and address of valuer who performed valuation:**

We hereby inform you that no allottee shall be allotted Equity Shares exceeding five percent (5%) of the post-issue fully diluted share capital of the Company. However, the aggregate issuance of 3,59,000 Equity Shares and 6,76,900 Convertible Warrants constitutes more than five percent (5%) of the post-issue fully diluted share capital of the Company.

Accordingly, the issue price of Rs. 975/- (Rupees Nine Hundred Seventy-Five Only) per Equity Share is determined in accordance with Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, based on the valuation report dated Wednesday, 10<sup>th</sup> December, 2025, issued by M/s. Procurve Valux Private Limited, Registered Valuer Entity, Ahmedabad, bearing Registration No. IBBI/RV-E/02/2025/218 ("Valuation Report").

The Valuation Report shall be available for inspection by the Members at the Registered Office of the Company during business hours on any working day up to the date of the Extra-Ordinary General Meeting and shall also be available on the Company's website at: [https://cdn.kodytechnolab.com/wp-content/uploads/2025/12/egm-valuation-report.pdf?gl=1\\*1d22bqr\\*gclau\\*MTE2NTExMTExNS4xNzY2MDUwNDE0\\*ga\\*ODU4MTgxODA0LjE3NjYwNTA0MTQ.\\*ga\\_PSPJHEX5D4\\*czE3Njc1OTU20DckbzlkZzEkdDE3Njc1OTU3MDUkajQyJGwwJGgw&ga=2.239184451.176966259.1767595688-858181804.1766050414](https://cdn.kodytechnolab.com/wp-content/uploads/2025/12/egm-valuation-report.pdf?gl=1*1d22bqr*gclau*MTE2NTExMTExNS4xNzY2MDUwNDE0*ga*ODU4MTgxODA0LjE3NjYwNTA0MTQ.*ga_PSPJHEX5D4*czE3Njc1OTU20DckbzlkZzEkdDE3Njc1OTU3MDUkajQyJGwwJGgw&ga=2.239184451.176966259.1767595688-858181804.1766050414)

**Agenda No. 3:**

**4. Basis on which the price has been arrived at:**

The equity shares of the Company are listed and traded on the National Stock Exchange of India Limited ("NSE"). The equity shares of the Company are frequently traded in terms of the Regulation 164 of the SEBI (ICDR) Regulations.

Accordingly, the computation of the price per equity share has been determined as follow:

The Floor Price of Rs. 964.38/- each has been determined in accordance with the pricing formula prescribed under SEBI (ICDR) Regulations for Preferential Issue of convertible warrants, being higher of the following:

- a. The 90 trading days volume-weighted average price ("VWAP") of the equity shares of the Company quoted on the NSE preceding the relevant date i.e., Rs. 795.17/- per equity share;
- b. The 10 trading days volume-weighted average price ("VWAP") of the equity shares of the Company quoted on the NSE preceding the relevant date i.e., Rs. 964.38/- per equity share;

Further, in terms of Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we hereby confirmed that **no allottee shall be allotted Convertible Warrants and the Equity Shares to be issued upon conversion thereof exceeding five percent (5%) of the post-issue fully diluted share capital of the Company**. Accordingly, obtaining a valuation report for determination of the issue price is not mandatorily required in the present case.

However, as a matter of good governance and transparency, the Company has voluntarily obtained a valuation report from a Registered Valuer Entity for determination of the fair value of the Equity Shares. Based on the pricing formula prescribed under the SEBI ICDR Regulations and the said valuation report, the floor price has been determined at Rs. 964.38/- (Rupees Nine Hundred Sixty-Four and Thirty-Eight Paisa Only).

The issue price has been fixed at Rs. 975/- (Rupees Nine Hundred Seventy-Five Only) each, which is not less than the floor price computed in accordance with Chapter V of the SEBI (ICDR) Regulations.

The Valuation report dated Wednesday, 10<sup>th</sup> December, 2025, issued by the Registered Valuer Entity, shall remain available for inspection by the Members of the Company at the Registered Office during business hours on any working day between 11:00 A.M. and 5:00 P.M. up to the date of the EGM.

**8. Name and address of valuer who performed valuation:**

We hereby inform you that no allottee has been allotted Convertible Warrants and Equity Shares to be issued upon conversion thereof exceeding five percent (5%) of the post-issue fully diluted share capital of the Company. However, the aggregate issuance of 3,59,000 Equity Shares and 6,76,900 Convertible Warrants constitutes more than five percent (5%) of the post-issue fully diluted share capital of the Company.

Accordingly, the issue price of Rs. 975/- (Rupees Nine Hundred Seventy-Five Only) per Equity Share is determined in accordance with Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, based on the valuation report dated Wednesday, 10<sup>th</sup> December, 2025, issued by M/s. Procurve Valux Private Limited, Registered Valuer Entity, Ahmedabad, bearing Registration No. IBBI/RV-E/02/2025/218 ("Valuation Report").

The Valuation Report shall be available for inspection by the Members at the Registered Office of the Company during business hours on any working day up to the date of the Extra-Ordinary General Meeting and shall also be available on the Company's website at::  
[https://cdn.kodytechnolab.com/wp-content/uploads/2025/12/egm-valuation-report.pdf?gl=1\\*1d22bqr\\*gclau\\*MTE2NTExMTExNS4xNzY2MDUwNDE0\\*ga\\*ODU4MTgxODA0LjE3NjYwNTA0MTQ.\\*ga\\_PSPJHEX5D4\\*czE3Njc1OTU20DckbzIkZzEkdDE3Njc1OTU3MDUkajQyJGwwJGgw&ga=2.239184451.176966259.1767595688-858181804.1766050414](https://cdn.kodytechnolab.com/wp-content/uploads/2025/12/egm-valuation-report.pdf?gl=1*1d22bqr*gclau*MTE2NTExMTExNS4xNzY2MDUwNDE0*ga*ODU4MTgxODA0LjE3NjYwNTA0MTQ.*ga_PSPJHEX5D4*czE3Njc1OTU20DckbzIkZzEkdDE3Njc1OTU3MDUkajQyJGwwJGgw&ga=2.239184451.176966259.1767595688-858181804.1766050414)

**SHAREHOLDERS MAY PLEASE NOTE THAT THIS CORRIGENDUM SHALL BE READ IN CONJUNCTION WITH THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING.**

**Registered Office:**

2<sup>nd</sup> Floor, Block-J, Safal Mondeal Retail Park,  
Nr. Iscon Mall, Nr Rajpath Club, S.G Highway,  
Bodakdev, Ahmedabad, Gujarat, India, 380054.

**By order of the Board  
For, Kody Technolab Limited**

**Date:** 5<sup>th</sup> January, 2026  
**Place:** Ahmedabad

**Sd/-  
Manav Subhashchandra Patel  
Managing Director  
DIN: 07409757**