



Consent Letter

Date: June 28, 2023

To,

**The Board of Directors,
KODY TECHNO LAB LIMITED**
2nd Floor, Block-J, Safal Monde Near Iscon Mall,
Near Rajpathclub, S.G Highway, Bodakdev,
Ahmedabad, Gujarat-380054, India.

Dear Sir,

Sub: Proposed SME Initial Public Issue of “Kody Technolab Limited”

We, **Beeline Capital Advisors Private Limited**, hereby give our consent to act as the **Lead Manager** to the Proposed Public issue of **Kody Technolab Limited** on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the Lead Manager to the Issue in the Draft Prospectus/Prospectus which the company intends to issue in respect thereof.

We authorize “**Kody Technolab Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 23, 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Lead Manager to the issue in accordance with the Section 12 of SEBI Act, 1992.

Yours faithfully,

For Beeline Capital Advisors Private Limited



Nikhil Shah
Director
DIN: 02507020

Place - Ahmedabad

BEELINE CAPITAL ADVISORS PRIVATE LIMITED
CIN: U67190GJ2020PTC114322 / SEBI Registration No.: INM000012917
Regd. Office: B/1311-1314, Shilp Corporate Park Near Rajpath Club, Rajpath Rangoli Road,
Sarkhej - Gandhinagar Hwy, Ahmedabad, Gujarat 380054
Phone: 079-4840 5357 / E-Mail: nikhil@beelinemb.com

June 9, 2023

To,

**The Board of Directors
KODY TECHNO LAB LIMITED**

2nd Floor, Block-J, Safal Mondeal Retail Park,
Nr. Rajpathclub, S.G Highway, Bodakdev,
Ahmadabad - 380 054
Gujarat

Sub: Proposed Public Issue of “Kody Technolab Limited”

Dear Sir/ Madam,

We, the undersigned, hereby give our consent to act as a Registrar to the captioned Listing of Equity Shares and to disclose our name and the following details as “**Registrar to the Issue**” in the Draft Prospectus / Prospectus to be filed with the Stock Exchange under provisions of Section 26 of the Companies Act, 2013 to be filed with Registrar of Companies and which is also to be filed with the Stock Exchange and which the Company intends to issue in respect of the proposed public issue of equity shares.

We, also authorize the Company to deliver a copy of this letter of consent to the Registrar of Companies pursuant to the provisions of Section 26 of the Companies Act, 2013.

Logo	:	
Name	:	KFIN TECHNOLOGIES LIMITED
Address	:	Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
Tel No.	:	+91 40 6716 2222
Toll Free No.	:	1800 309 4001
Email Id	:	kodytechnolab.ipo@kfintech.com
Investor Grievance Email Id	:	einward.ris@kfintech.com
Contact Person	:	M Murali Krishna
Website	:	www.kfintech.com
SEBI Registration No.	:	INR000000221

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. [Enclosed copy of the registration certificate and declaration in the format mentioned in **Annexure A**]

Thanking you,

Yours faithfully,
for **KFin Technologies Limited**



Ketan H Shroff
Assistant Vice President

Encl: As above

June 9, 2023

Annexure A

Sub: Proposed Public Issue of “Kody Technolab Limited”

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agent is true and correct:

1.	Registration Number	INR000000221
2.	Date of registration/ Renewal of registration	April 1, 2022
3.	Date of expiry of registration	Not Applicable (Permanent Registration)
4.	If applied for renewal, date of application	Not Applicable
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	Nil
6.	Any enquiry/ investigation being conducted by SEBI	Nil
7.	Details of any penalty imposed by SEBI	Nil

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchange. In the absence of any such communication, the information stated in this certificate should be taken as updated information.


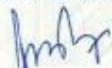
Thanking you,

Yours faithfully,
for **KFin Technologies Limited**



Ketan H Shroff
Assistant Vice President

Certificate of Registration

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप सं FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
001430 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is INR000000221</p> <p>This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमाम्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
		
<p>आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसके ओर से By order For and on behalf of Securities and Exchange Board of India</p> <p> Dinesh Joshi प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory</p>		
स्थान Place	Mumbai	
तारीख Date	April 1, 2022	
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		





KFin Technologies Limited
(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:
Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN : L72400TG2017PLC117649

ANA ADVISORS

118,SHILA VIHAR,GOKULPURA,KALWAR ROAD,JHOTWARA,JAIPUR-302012,RAJASTHAN

Reach us at: anaadvisors22@gmail.com Mobile: 9887906529

Consent Letter

Date: June 26, 2023

To,

The Board of Directors,
KODY TECHNO LAB LIMITED
2nd Floor, Block-J, Safal Monde Near Iscon Mall,
Near Rajpathclub, S.G Highway, Bodakdev,
Ahmedabad, Gujarat-380054, India.

Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of "Kody Technolab Limited"


We, the undersigned do hereby give our consent to act as the **Legal Advisor** to the Proposed Public issue of **Kody Technolab Limited** on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the Legal Advisor to the Issue in the Draft Prospectus and Prospectus which the company intends to issue in respect thereof.

We authorize "**Kody Technolab Limited**" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 23, 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

Further, we hereby give our consent to include the following contact details:

Name:	ANA ADVISORS
Contact Person:	Kamlesh Kumar Goyal
Designation	Associate
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012
Telephone:	+ 91 9887906529
Fax:	--
Email id:	anaadvisors22@gmail.com
Website:	--

Yours faithfully,


Asha Agarwal
Partner
Ana Advisors



PINNACLE
CREDIT ADVISORS PVT. LTD
YOUR PROFESSIONAL **RISK** PARTNERS

Consent Letter

Date: - June 28, 2023

To,

**The Board of Directors,
KODY TECHNO LAB LIMITED**
2nd Floor, Block-J, Safal Monde Near Iscon Mall,
Near Rajpathclub, S.G Highway, Bodakdev,
Ahmedabad, Gujarat-380054, India.

Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Kody Technolab Limited”

We, the undersigned do hereby give our consent to act as the **Advisor** to the Proposed Public issue of **Kody Technolab Limited** on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the Advisor to the Issue in the Draft Prospectus and Prospectus which the company intends to issue in respect thereof.

We authorize “**Kody Technolab Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 23, 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

Further, we hereby give our consent to include the following contact details:

Name:	PINNACLE CREDIT ADVISOR PRIVATE LIMITED
Address:	B/1006, Sankalp Iconic Tower, Ambli Road, Opp. Double Tree By Hilton, Ahmedabad - 380058
Telephone:	9725196979
Website:-	www.pinnacleadvisory.co.in
Email id:	alpesh@pinnacleadvisory.co.in
Contact Person:	Alpesh Purohit
Designation	Director

Yours faithfully,

FOR PINNACLE CREDIT ADVISOR PRIVATE LIMITED

ALPESH
FATEHSINGH
PUROHIT

Digitally signed by
ALPESH FATEHSINGH
PUROHIT
Date: 2023.06.28
16:45:20 +05'30'

Authorised Signatory

Consent Letter

Date: 28-06-2023

To,

**The Board of Directors,
Kody Technolab Ltd**2ND FLOOR ,BLOCK-J, SAFAL MONDEAL RETAIL PARK
NR. ISCON MALL , NR RAJPATHCLUB, S.G HIGHWAY, BODAKDEV
Bodakdev Ahmadabad 380054**Dear Sir,****Sub: Proposed SME Initial Public Offer (IPO) of “KODY TECHNO LAB LIMITED”**

We the undersigned, hereby give our consent to our name being included as “**Bankers to the Company**” in the Draft Prospectus/ Prospectus which the company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 23, 26 & 32 of the Companies Act, 2013.

Details of the Banker to the Company:

Name : Kotak Mahindra Bank Limited
Address : Kotak Infiniti, 6th Floor, Building No. 21,
Infinity Park, Off Western Express Highway,
General AK Vaidya Marg, Malad (East).
Mumbai – 400 097
Maharashtra, India.
Telephone Number : 022-66056588
Email : cmsipo@kotak.com
Website : www.kotak.com
Contact Person : Mr. Siddhesh Shirodkar, Associate Vice President
SEBI Registration Number : INBI00000927
CIN : L65110MH1985PLC038137

Sincerely,

For and on behalf of **Kotak Mahindra Bank Limited****Authorized signatory**

Name: Mr. Amit Gupta

Vipul Khandhar Ashish Khandhar
B.com., L.L.B., FCA, B.Com. FCA
D.I.S.A. (ICA)

Rachana Khandhar,
BBA, MBA, FCA

Khandhar & Associates

CHARTERED ACCOUNTANTS

311, Dhiraj Avenue,
Opp. Chhadawad Police Chowky,
Ambwadi, Ahmedabad - 380006.
Phone (O): 26469500, 26469600

Date: 22ND June 2023

To,

The Board of Directors,

THE BOARD OF DIRECTORS, KODY TECHNO LAB LIMITED 2ND FLOOR ,BLOCK-J, SAFAL MONDEAL RETAIL PARK, NR. ISCON MALL , NR RAJPATHCLUB, S.G HIGHWAY, BODAKDEV AHMEDABAD, GUJARAT – 380054, INDIA	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad-380009
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Dear Sir,

Reference: Proposed Public Issue of Equity Shares by “Kody Technolab Limited” (“The Company”)

Subject: Consent to act as Statutory Auditor of the Company


We, the undersigned, hereby testify and accord our consent to act as Statutory Auditor of the Company and have no objection to our name being inserted as Statutory Auditor of the Company in the offer document(s) which the company intends to issue in respect thereof and we authorize the said company to deliver this letter of consent to the Registrar of Companies, Stock Exchange and SEBI. We hereby give our consent to include our references to us as “Experts” under Section 2(38) and Section 26 of the Companies Act, 2013 to the extent and in our capacity as a statutory auditor and in respect of the aforementioned reports issued by us and included in the Issue Documents.

Further we hereby give our consent to include the following contact details:

Name of Firm:	KHANDHAR & ASSOCIATES
Address:	311, DHIRAJ AVENUE OPP. CHHADAWAD POLICE CHAWKY, AMBAVADI, AHMEDABAD, GUJARAT-380009
Telephone No:	079-26469600/9500
Mobile No:	+919426341061
Email:	Vipul.khandhar@gmail.com
Contact Person	CA Vipul Khandar
Firm Registration Number	118940W

Thanking You,
Yours faithfully,

FOR, KHANDHAR & ASSOCIATES
(CHARTERED ACCOUNTANTS)


CA VIPUL B. KHANDHAR
(PARTNER)
M.NO.:105986
FRN NO.:118940W
UDIN: 23105986BGTKJH9106



PLACE: AHMEDABAD
DATE: 28/06/2023

Vipul Khandhar Ashish Khandhar
B.com., L.L.B., FCA, B.Com. FCA
D.I.S.A. (ICA)
Rachana Khandhar,
BBA, MBA, FCA

Khandhar & Associates

CHARTERED ACCOUNTANTS
311, Dhiraj Avenue,
Opp. Chhadawad Police Chowky,
Ambwadi, Ahmedabad - 380006.
Phone (O): 26469500, 26469600

Date: 22ND June 2023

To,

The Board of Directors,

THE BOARD OF DIRECTORS, KODY TECHNO LAB LIMITED 2ND FLOOR ,BLOCK-J, SAFAL MONDEAL RETAIL PARK, NR. ISCON MALL , NR RAJPATHCLUB, S.G HIGHWAY, BODAKDEV AHMEDABAD, GUJARAT – 380054, INDIA	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad-380009
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Dear Sir,

Reference: Proposed Public Issue of Equity Shares by “Kody Technolab Limited” (“The Company”)

Subject: Consent to act as Peer Review Auditor of the Company

We, the undersigned, hereby testify and accord our consent to act as Peer Review Auditor of the Company and have no objection to our name being inserted as Peer Review Auditor of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies, Stock Exchange and SEBI.

Further we hereby give our consent to include the following contact details:


Name of Firm:	KHANDHAR & ASSOCIATES
Address:	311, DHIRAJ AVENUE OPP. CHHADAWAD POLICE CHAWKY, AMBAVADI, AHMEDABAD, GUJARAT-380009
Telephone No:	079-26469600/9500
Mobile No:	+919426341061
Email:	Vipul.khandhar@gmail.com
Contact Person	CA Vipul Khandar
Firm Registration Number	118940W
Peer Review No.	012629

The Valid Peer Review Certificate is attached herewith for your reference.

Thanking You,

Yours faithfully,

FOR, KHANDHAR & ASSOCIATES
(CHARTERED ACCOUNTANTS)


CA VIPUL B. KHANDHAR
(PARTNER)
M.NO.:105986
FRN NO.:118940W
UDIN: 23105986BGTKJJ5329



PLACE: AHMEDABAD
DATE: 28/06/2023

MANAV SUBHASHCHANDRA PATEL
54, SURDHARA BUNGLOWS, DRIVE IN ROAD, THALTEJ, AHMEDABAD CITY, AHMEDABAD,
GUJARAT-380054, INDIA

CONSENT LETTER

Date:

To,

The Board of Directors, KODY TECHNO LAB LIMITED 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmadabad City, Gujarat-380054, India.	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad- 380009
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Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Kody Technolab Limited”

I, **Manav Subhashchandra Patel**, hereby give my consent under section 26 of Companies Act, 2013 that my name being included as **Promoter of Kody Technolab Limited** in the Draft Prospectus / Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I hereby confirm that:

- I am not prohibited or debarred from accessing or operating in the capital market or restrained from buying, selling or dealing in securities under any order or direction passed by SEBI or any other authority.
- I am not associated with any entity whose listing of any of the securities issued by such entity was refused by any stock exchange, in India or abroad.
- That there is no material regulatory or disciplinary action is taken by any by a stock exchange or regulatory authority in the past one year.
- That there are no defaults in respect of payment of interest and principal to the Financial Institutions.
- I have never been a promoter, director or person in control of any other company which is debarred from accessing the capital markets under any order or direction passed by the SEBI or any other authority
- That I am not declared as a willful defaulter or fraudulent borrower by the RBI or any other government authority nor there are any violations of securities laws committed by them in the past and no proceedings for violation of securities laws pending against me.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Prospectus/ Prospectus under Section 23, 26 & 32 of the Companies Act, 2013.

Yours faithfully,

m.s. Patel

(Manav Subhashchandra Patel)

POOJA SUNNY PATEL
KAILAS BHUVAN, BALIYA VAS, AMRAIWADI, AHMEDABAD CITY, AHMEDABAD, GUJARAT-38006, INDIA.

CONSENT LETTER

Date:

To,

The Board of Directors, KODY TECHNO LAB LIMITED 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmadabad City, Gujarat-380054, India.	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad-380009
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Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Kody Technolab Limited”

I, **Pooja Sunny Patel**, hereby give my consent under section 26 of Companies Act, 2013 that my name being included as **Promoter of Kody Technolab Limited** in the Draft Prospectus / Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I hereby confirm that:

- I am not prohibited or debarred from accessing or operating in the capital market or restrained from buying, selling or dealing in securities under any order or direction passed by SEBI or any other authority.
- I am not associated with any entity whose listing of any of the securities issued by such entity was refused by any stock exchange, in India or abroad.
- That there is no material regulatory or disciplinary action is taken by any by a stock exchange or regulatory authority in the past one year.
- That there is no defaults in respect of payment of interest and principal to the Financial Institutions.
- I have never been a promoter, director or person in control of any other company which is debarred from accessing the capital markets under any order or direction passed by the SEBI or any other authority
- That I am not declared as a willful defaulter or fraudulent borrower by the RBI or any other government authority nor there are any violations of securities laws committed by them in the past and no proceedings for violation of securities laws pending against me.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Prospectus/ Prospectus under Section 23, 26 & 32 of the Companies Act, 2013.

Yours faithfully,



(Pooja Sunny Patel)

MANALI KRUNAL PATEL
9, ARYA BUNGLOWS, OPP. AVIRAJ BUNGLOWS, SATELITE, AHMEDABAD CITY,
AHMEDABAD, GUJARAT-380015, INDIA

CONSENT LETTER

Date:

To,

The Board of Directors, KODY TECHNO LAB LIMITED 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmadabad City, Gujarat-380054, India.	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad-380009
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Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Kody Technolab Limited”

I, **Manali Krunal Patel**, hereby give my consent under section 26 of Companies Act, 2013 that my name being included as **Promoter of Kody Technolab Limited** in the Draft Prospectus / Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I hereby confirm that:

- I am not prohibited or debarred from accessing or operating in the capital market or restrained from buying, selling or dealing in securities under any order or direction passed by SEBI or any other authority.
- I am not associated with any entity whose listing of any of the securities issued by such entity was refused by any stock exchange, in India or abroad.
- That there is no material regulatory or disciplinary action is taken by any by a stock exchange or regulatory authority in the past one year.
- That there is no defaults in respect of payment of interest and principal to the Financial Institutions.
- I have never been a promoter, director or person in control of any other company which is debarred from accessing the capital markets under any order or direction passed by the SEBI or any other authority
- That I am not declared as a willful defaulter or fraudulent borrower by the RBI or any other government authority nor there are any violations of securities laws committed by them in the past and no proceedings for violation of securities laws pending against me.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Prospectus/ Prospectus under Section 23, 26 & 32 of the Companies Act, 2013.

Yours faithfully,


(Manali Krunal Patel)

MANALI KRUNAL PATEL
9, ARYA BUNGLOWS, OPP. AVIRAJ BUNGLOWS, SATELITE, AHMEDABAD, GUJARAT-380015,
INDIA.

Consent Letter

Date:

To,

The Board of Directors, KODY TECHNOLAB LIMITED 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmadabad City, Gujarat-380054, India.	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad-380009, India.
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Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Kody Technolab Limited”

I, **Manali Krunal Patel**, hereby give my consent under section 26 of Companies Act, 2013 that my name being included as “**Whole-time Director of Kody Technolab Limited**” in the Draft Prospectus / Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I hereby confirms:-

- That I am not or was not a director of any listed company during the last five years preceding the date of this Draft Prospectus/ Prospectus, whose shares have been or were suspended from being traded on the BSE or the NSE, during the term of their directorship in such company.
- That I am not or was not a director of any listed company which has been or was delisted from any stock exchange during the tenure of my directorship in such company.
- I am not in the RBI list of wilful defaulters or fraudulent borrower as on the date of filling of this Draft Prospectus/Prospectus.
- I am not debarred from accessing the capital market by SEBI or any other Regulatory Authority.
- There is no material regulatory or disciplinary action taken by a stock exchange or regulatory authority in the past one year.
- That there are no defaults in respect of payment of interest and/or principal to the debenture/bond/fixed deposit holders, banks, FIs during the past three years by me

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Prospectus/ Prospectus under Section 23, 26 & 32 of the Companies Act, 2013.

Yours faithfully,



Manali Krunal Patel
(Whole-time Director)
DIN: 07792457

SANJAYKUMAR KALUBHAI KIDECHA

Consent Letter

Date:

To,

The Board of Directors, KODY TECHNO LAB LIMITED 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmadabad City, Gujarat-380054, India.	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad-380009
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Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Kody Technolab Limited”

I, **Sanjaykumar Kalubhai Kidecha**, hereby give my consent under section 26 of Companies Act, 2013 that my name being included as “**Chief Financial Officer of Kody Technolab Limited**” in the Draft Prospectus / Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Prospectus/ Prospectus under Section 23, 26 & 32 of the Companies Act, 2013.

Yours faithfully,

Sanjay Kidecha

SANJAYKUMAR KALUBHAI KIDECHA
(Chief Financial Officer)

MANAV SUBHASHCHANDRA PATEL
54, SURDHARA BUNGLOWS, DRIVE IN ROAD, THALTEJ, AHMEDABAD CITY, AHMEDABAD,
GUJARAT-380054, INDIA.

Consent Letter

Date:

To,

The Board of Directors, KODY TECHNO LAB LIMITED 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmadabad City, Gujarat-380054, India.	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad-380009
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Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Kody Technolab Limited”

I, **Manav Subhashchandra Patel**, hereby give my consent under section 26 of Companies Act, 2013 that my name being included as “**Chairman cum Managing Director of Kody Technolab Limited**” in the Draft Prospectus / Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I hereby confirms:-

- That I am not or was not a director of any listed company during the last five years preceding the date of this Draft Prospectus/ Prospectus, whose shares have been or were suspended from being traded on the BSE or the NSE, during the term of their directorship in such company.
- That I am not or was not a director of any listed company which has been or was delisted from any stock exchange during the tenure of my directorship in such company.
- I am not in the RBI list of wilful defaulters or fraudulent borrower as on the date of filling of this Draft Prospectus/Prospectus.
- I am not debarred from accessing the capital market by SEBI or any other Regulatory Authority.
- There is no material regulatory or disciplinary action taken by a stock exchange or regulatory authority in the past one year.
- That there are no defaults in respect of payment of interest and/or principal to the debenture/bond/fixed deposit holders, banks, FIs during the past three years by me

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Prospectus/ Prospectus under Section 23, 26 & 32 of the Companies Act, 2013.

Yours faithfully,

m.s. Patel

Manav Subhashchandra Patel
(Chairman cum Managing Director)
DIN: 07409757

Consent Letter

Date: 9th June, 2023

From:

Ms. Sanchita Ojha
Company Secretary

To,

The Board of Directors, Kody Technolab Limited 2 nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S G Highway, Bodakdev, Ahmadabad City, Gujarat - 380054, India	Beeline Capital Advisors Private Limited 807, 8 th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad - 380009.
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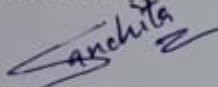
Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of "Kody Technolab Limited"

I, **Sanchita Ojha**, hereby give my consent under section 26 of Companies Act, 2013 that my name being included as "**Company Secretary and Compliance Officer of Kody Technolab Limited**" in the Draft Prospectus / Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Prospectus/ Prospectus under Section 23, 26 & 32 of the Companies Act, 2013.

Yours faithfully,



Sanchita Ojha
(Company Secretary and Compliance Officer)

HARSHIL VIKRAMBHAI GAJJAR
15, SYNDICATE CO-OP. HOUSING SOCIETY LIMITED, OPPOSITE KARNAWAT APARTMENT, NEW
WADAJ, NEAR KESHAVBAG WADI, AHMEDABAD CITY, AHMEDABAD NARANGPURA VISTAR,
GUJARAT-380013, INDIA.

Consent Letter

Date:

To,

The Board of Directors, KODY TECHNO LAB LIMITED 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmadabad City, Gujarat-380054, India.	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad-380009
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Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Kody Technolab Limited”

I, **Harshil Vikrambhai Gajjar**, hereby give my consent under section 26 of Companies Act, 2013 that my name being included as “**Independent Director of Kody Technolab Limited**” in the Draft Prospectus / Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I hereby confirms:-

- That I am not or was not a director of any listed company during the last five years preceding the date of this Draft Prospectus/ Prospectus, whose shares have been or were suspended from being traded on the BSE or the NSE, during the term of their directorship in such company.
- That I am not or was not a director of any listed company which has been or was delisted from any stock exchange during the tenure of my directorship in such company.
- I am not in the RBI list of wilful defaulters or fraudulent borrower as on the date of filling of this Draft Prospectus/Prospectus.
- I am not debarred from accessing the capital market by SEBI or any other Regulatory Authority.
- There is no material regulatory or disciplinary action taken by a stock exchange or regulatory authority in the past one year.
- That there are no defaults in respect of payment of interest and/or principal to the debenture/bond/fixed deposit holders, banks, FIs during the past three years by me

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Prospectus/ Prospectus under Section 23, 26 & 32 of the Companies Act, 2013.

Yours faithfully,



Harshil Vikrambhai Gajjar
(Independent Director)
DIN: 10094554

BHOOMIK HARSHADBHAI PATEL
SOCIETY, BHAVANPUR, CHEKHLA, SANAND, AHMEDABAD, GUJARAT-382115, INDIA.

Consent Letter

Date:

To,

The Board of Directors, KODY TECHNO LAB LIMITED 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmadabad City, Gujarat-380054, India.	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad-380009
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Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Kody Technolab Limited”

I, **Bhoomik Harshadbhai Patel**, hereby give my consent under section 26 of Companies Act, 2013 that my name being included as “**Independent Director of Kody Technolab Limited**” in the Draft Prospectus / Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I hereby confirms:-

- That I am not or was not a director of any listed company during the last five years preceding the date of this Draft Prospectus/ Prospectus, whose shares have been or were suspended from being traded on the BSE or the NSE, during the term of their directorship in such company.
- That I am not or was not a director of any listed company which has been or was delisted from any stock exchange during the tenure of my directorship in such company.
- I am not in the RBI list of wilful defaulters or fraudulent borrower as on the date of filling of this Draft Prospectus/Prospectus.
- I am not debarred from accessing the capital market by SEBI or any other Regulatory Authority.
- There is no material regulatory or disciplinary action taken by a stock exchange or regulatory authority in the past one year.
- That there are no defaults in respect of payment of interest and/or principal to the debenture/bond/fixed deposit holders, banks, FIs during the past three years by me

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Prospectus/ Prospectus under Section 23, 26 & 32 of the Companies Act, 2013.

Yours faithfully,



Bhoomik Harshadbhai Patel
(Independent Director)
DIN: 10094552

POOJA SUNNY PATEL
KAILAS BHUVAN, BALIYA VAS, AMRAIWADI, AHMEDABAD, GUJARAT-380026, INDIA.

Consent Letter

Date:

To,

The Board of Directors, KODY TECHNO LAB LIMITED 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmadabad City, Gujarat-380054, India.	Beeline Capital Advisors Private Limited 807, 8th Floor, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Ahmedabad-380009
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Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Kody Technolab Limited”

I, **Pooja Sunny Patel**, hereby give my consent under section 26 of Companies Act, 2013 that my name being included as “**Non-Executive Director of Kody Technolab Limited**” in the Draft Prospectus / Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I hereby confirms:-

- That I am not or was not a director of any listed company during the last five years preceding the date of this Draft Prospectus/ Prospectus, whose shares have been or were suspended from being traded on the BSE or the NSE, during the term of their directorship in such company.
- That I am not or was not a director of any listed company which has been or was delisted from any stock exchange during the tenure of my directorship in such company.
- I am not in the RBI list of wilful defaulters or fraudulent borrower as on the date of filling of this Draft Prospectus/Prospectus.
- I am not debarred from accessing the capital market by SEBI or any other Regulatory Authority.
- There is no material regulatory or disciplinary action taken by a stock exchange or regulatory authority in the past one year.
- That there are no defaults in respect of payment of interest and/or principal to the debenture/bond/fixed deposit holders, banks, FIs during the past three years by me

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Prospectus/ Prospectus under Section 23, 26 & 32 of the Companies Act, 2013.

Yours faithfully,



Pooja Sunny Patel
(Non-Executive Director)
DIN: 07792474